

18 June 2010
Press Release

To: Business/Financial Editor

For Immediate Release

Asian Capital Holdings Commenced Trading on the GEM Board

Share Price Closes at HK\$0.255
27.5% Higher than Initial Offer Price

HONG KONG, 18 June 2010 – **Asian Capital Holdings Limited** (“Asian Capital” or the “Group”)(Stock code:8295), the holding company of Asian Capital (Corporate Finance) Limited, one of Hong Kong’s leading corporate advisory services companies, commenced trading on the Growth Enterprise Market of the Stock Exchange of Hong Kong today.

Asian Capital’s total trading volume reached 61,430,000 shares with total turnover of HK\$17,214,000. The closing price was HK\$0.255, 27.5% higher than the offer price of HK\$0.20. The intra-day high was HK\$0.32.

Mr Patrick K.C. Yeung, Executive Chairman of Asian Capital, said, “Today’s successful listing represents an important milestone in terms of our business development. We are encouraged by the performance of our shares on the first trading day, and would like to extend a word of gratitude to our investors for their support and confidence in us.”

Looking forward, the Group will continue to focus its attention on assisting listed companies who have suspended trading to resume trading following restructuring and refinancing. The Group will also play an active role in assisting corporate clients in fund raising activities so as to diversify our revenue stream. To strengthen our offering, we will engage additional key professional staff, enhance our information technology systems and expand our presence in China.

Mr Yeung concluded, “We are ready to enhance and establish the Group’s position as one of Hong Kong’s leading corporate advisory services companies. Accordingly, we remain confident in our ability to deliver quality service to our clients and the best returns to our shareholders.”

– Ends –

About Asian Capital Holdings Limited

The Group is principally engaged in corporate advisory activities involving the provision of a variety of corporate finance advisory services with a primary focus on companies listed in Hong Kong. The scope of corporate advisory services offered by the Group includes corporate resumption; advising on corporate finance activities of companies (whether listed or unlisted), including M&A, arranging pre-IPO fund raising for listing candidates and acting as independent financial adviser to listed companies; acting as sponsor in IPO exercises, advising listed companies on compliance requirements, and acting as compliance adviser to listed companies (whether post-IPO or post-resumption); services related to litigation support and distressed asset recovery and dealing in securities, both as principal and agent. The Group is also one of only some 10 Hong Kong firms, who have been approved by the CSRC to establish representative offices in China.

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